

August 13, 2018

Securities and Exchange Commission SEC Building, EDSA, Mandaluyong City

Attention: Director Vicente Graciano P. Felizmenio

Markets and Securities Regulation Division

Subject: COSCO BUY-BACK OF SHARES

GENTLEMEN:

On August 10, 2018, Cosco Capital, Inc. bought back 1,860,000 COSCO shares at P6.0647 per share.

Total shares bought: 1,860,000 shares.

Cumulative number of shares purchased to date: 72,927,300 shares.

Attached hereof is the SEC 17-C.

Thank you.

ATTY. CANDY H. DACANAY-DATUON Assistant Corporate Secretary

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS **CODE** AND SRC RULE 17.2 © THEREUNDER

Date of Report	August 13, 2018					
SEC Identification Number	147669					
BIR Tax Identification Number	000-432-378					
Name of Issuer as specified in its charter	Cosco Capital, Inc.					
Address of principal office and postal code	No. 900 Romualdez St., Paco, Manila, 1007					
Industry Classification Code						
Issuer's Telephone Number	(632) 522-8801					
Former Name	None					
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common Shares – 7,332,336,264 Treasury Shares – 72,927,300					
Indicate the item number report therein	Other Matter / Event					

Other event:

On August 10, 2018, Cosco Capital, Inc. bought back 1,860,000 COSCO shares at P6.0647 per share.

Total shares bought: 1,860,000 shares.

Cumulative number of shares purchased to date: 72,927,300 shares.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

August 13, 2018

ATTY. CANDY H. DACAYAY-DATUON Assistant Corporate Secretary